American Society of Civil Engineers NC Eastern Branch

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Federal Opportunities, Collaboration and Political Engagement

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ACEC Federal Agencies Procurement Advisory Committee
ACEC-NC Legislative Committee

The Opportunities:

DoD - BILLIONS!

- NAVFAC MCB Camp Lejeune, MCAS Cherry Point
- USACE/MICC Fort Bragg, SUNY Point, Port of Wilmington
- USAF Seymour Johnson AFB

DLA - FRC East, MCAS Cherry Point

DHS - USCG - Elizabeth City

DHHS - NIEHS, CDC

GSA – 2nd biggest property manager after DoD

DOI - NPS - Great American Outdoors Act - BILLIONS!

DOJ - FBI, Bureau Of Prisons

DOT - FHWA, FAA

VA – Durham, Raleigh, Fayetteville, Salisbury, Asheville, CBOCs

Scott Dorney: "Top 4 in Country – Boots on Ground; 26th in Country in Acquisition Dollars" WHY?

The Challenges

Objective / Opportunity:

NC Deep Water Ports \$100 Million XXXX Tons of Cargo

- Piers, Wharves
- Dredging
- Cargo Handling

Camp Lejeune, NC \$2 Billion 15,000 Marines & Families \$2-3 Billion
USACE/NAVFAC
Military Construction
Climate Resiliency
New Missions

Seymour Johnson AFB, NC \$500 Million 5,000 Airmen & Families

- •F-15 Fighter Squadrons
- •K-46 Refueler Tanker Squadron
- Bombing Ranges

Fort Bragg, NC \$1 Billion 20,000 Soldiers & Families

- Hurricane Florence Recovery
- •Marine Special Operations Command
- Amphibious Operations Focus

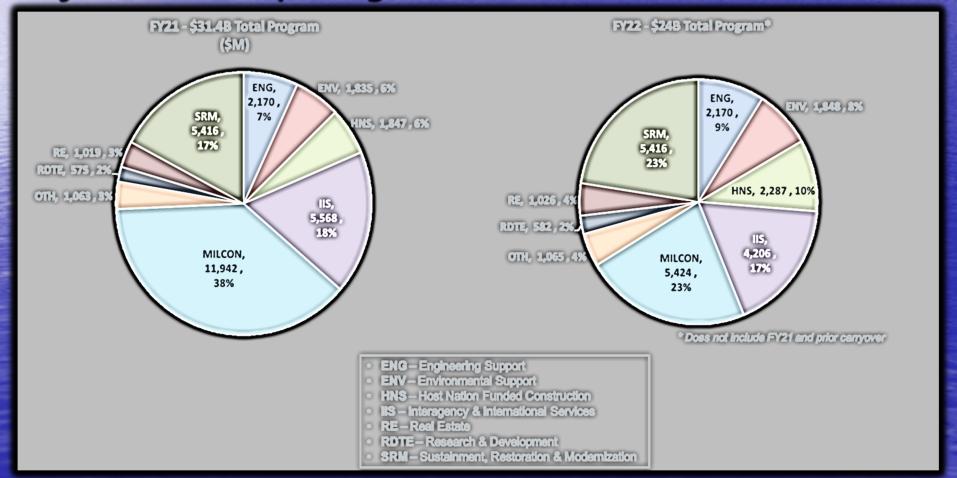
Joint Special Operations Command (JSOC)

•US Army Special Operations Command (USASOC

Forces Command

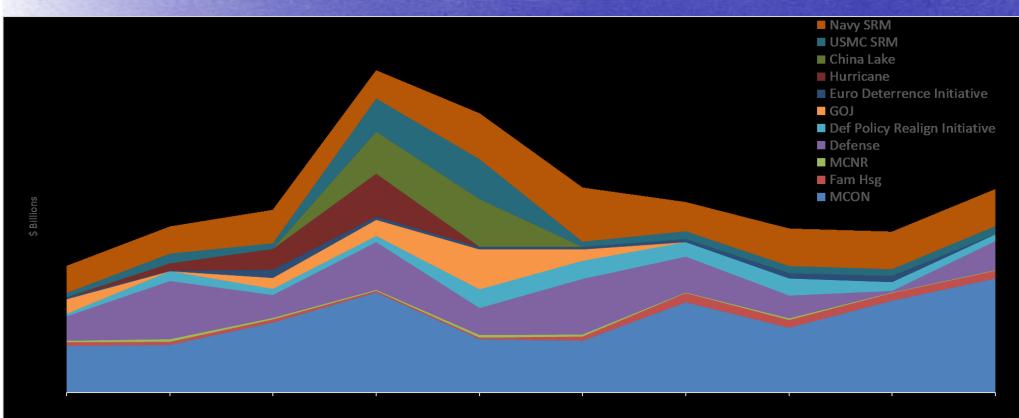


Objective: Army Programs



Wiley | Wilson Constant Progress

Objective: Navy Programs



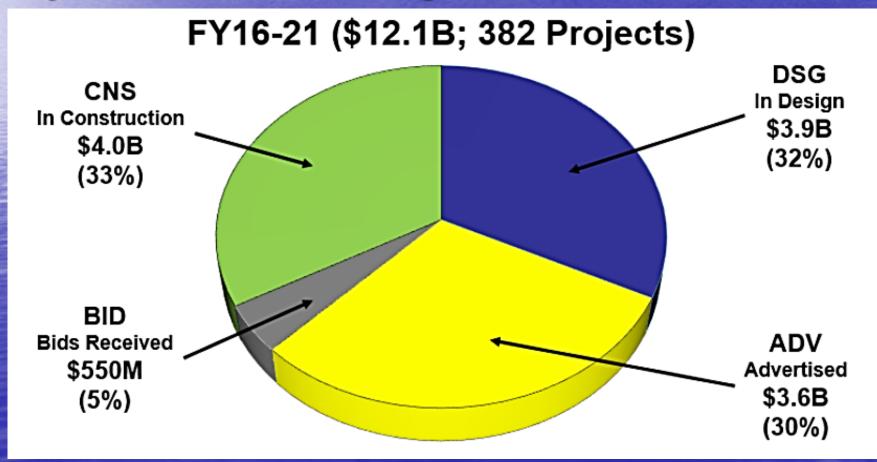
Wiley Wilson Constant Progress

Objective: Navy Programs

•FY20

- -MCON Request = \$3.0B; Appropriation = \$6.48B (Record breaking)
- -Congress added \$375M, \$3,477M, and \$35M for "Unfunded Priority List" and "Natural Disaster Relief (Hurricane Florence and China Lake Earthquake)" projects, and "Improving Military Installation Resilience"
- -Executed 88% of Navy/USMC FY20 MILCON program in budget year (Prior 5-year avg was 49%)
- •FY21 and beyond workload
- -MCON Request/Appropriation = \$2B
- -FY21 program -44% of the Navy/USMC MCON program will be DB
- -FY22 Budget not submitted yet
- -More projects for shipyard recapitalization at Pearl Harbor, Bremerton (Puget Sound NSY), Portsmouth (Norfolk NSY) and Kittery (Portsmouth NSY)
- Beyond
- -Near-peer competition, especially in the Indo-Pacific region
- -Shipyard upgrades, Fleet Readiness Center improvements
- -Climate Change and Resiliency (sea level rise, natural and man-made disasters, energy and utilities service reliability, etc.)

Objective: Air Force Programs



Opportunities and Challenges for NC Based Designers & Builders:

\$2-3 Billion
USACE/NAVFAC
Military Construction
Climate Resiliency
New Missions

Opportunities:

- Assume \$1 Billion/year in requirements
- Assume 50% of contract is subcontracted -\$500M/year
- 5-10 % Design Fees \$200 700 Million
- 2,000 7,000 Engineer-Designer years
- Approximate 5 year program
- 400 1,400 Engineer-Designers/year

Challenges:

- High Percentage of Construction and Design Work Being Performed by Out-of State Firms
- Current Estimate is Approximately 50% of subcontracting and 90% of Design
- \$250 Million of Subcontracts/year
- 1,800 6,300 Engineer-Designer years

Reasons for Lack of In-State Opportunities:

Lack of Experience with Military Buyers and Selection Boards

Lack of Political Engagement

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Lack of Experience with Federal Contracts and Liability Issues

Work Force Restrictions

Federal Opportunities, Collaboration and Political Engagement The North Carolina Struggle: State of NC **ACEC Engineering US Congress** Leadership, **ASCE Firms** Agencies & NSPE **Departments NCSU/DBIA** \$2-3 Billion **Partnership NC Military** USACE/NAVFAC General **Business Center** CAGC Military Construction **Contractors &** Construction **ABCC** Climate Resiliency **Subcontractors Initiative** New Missions Fort Bragg, NC SAME \$1 Billion **Posts** Architecture AIA Camp Lejeune, NC **DANC Firms** \$2 Billion

The North Carolina Success Story in Progress:

Fort Bragg, NC \$1 Billion In New Facilities

Seymour Johnson AFB \$500 Million

Camp Lejeune, NC \$2 Billion In New Facilities

> Professional Societies and Associations

Architecture Firms Engineering Firms

General

Contractors

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Specialty and Sub Contractors

State and Federal Elected Officials

Focused and Engaged Advocates for Federal Agencies & Funding

Reasons for Lack of In-State Opportunities:

Lack of Political Engagement

Federal Elected Officials:

- Administration NC Representatives in the Cabinet
- US Congress House and Senate
 - Defense Committees
 - Appropriations & Budget Committees
 - Transportation Committees

State Elected Officials:

- Governor's Administration
 - Departments Commerce, Military and Veterans Affairs
- NC State Legislature

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Reasons for Lack of In-State Opportunities:

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Societies and Associations:

- ACEC American Council of Engineering Companies
- AIA American Institute of Architects
- AGC Association of General Contractors
- ASCE American Society of Civil Engineers
- CMAA Construction Management Association of America
- DANC Defense Alliance of North Carolina
- DBIA Design Build Association of America
- NDIA National Defense Industries of America
- NSBA National Small Business Association
- Others?

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Lack of Political Engagement

Goals:

- Create Position Papers in support of NC Based Federal Agencies
 - Defend current activities from BRAC and other closure actions
 - Grow federal footprint through advocacy for new missions
- Advocate Federal and State Elected Officials for support
- Create incentives for Federal and State Elected Officials to support second largest industry in NC (behind agriculture)

Reasons for Lack of In-State Opportunities:

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Lack of Political Engagement

Suggested Topics:

- Deep water ports 'Shift to the Pacific'
- Joint Strike Fighter Mission
- Climate Resiliency Hurricanes, Flood Controls, Energy, Water
- Infrastructure Investments Roads, Bridges, Dams, Water, Wastewater, Power, Communications, etc.
- Workforce Investments Trades, Engineers, Scientists, etc.

Efforts Underway to Increase In-State Opportunities:

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Keys to Success:

- Collaboration between Industry, State and Federal Elected Officials
- Develop a group from above to create Priorities, Objectives and Desired Results. Present position papers to Elected Officials for Support in Legislation and other Administrative Actions
- DANC is proposing to lead this group with several Committees focused on education, advocacy and collaboration
- Create a marketing plan that highlights the efforts of this group and promotes involvement by all parties

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Federal Opportunities, Collaboration and Political Engagement Questions??

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Federal Opportunities for NC Companies

